

ARIS INTERNATIONAL LIMITED

(CIN NO: L29130MH1995PLC249667)

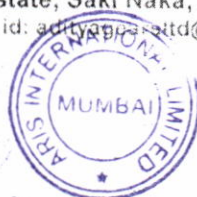
ANNEXURE V

Brief particulars of the transferee/resulting and transferor/demerged companies

Particulars	Transferee/ Resulting Company
Name of the company	Aris International Limited
Date of Incorporation & details of name changes, if any	The Company was incorporated on 21 st August, 1995 as Aditya Gears Limited, FURTHER THE NAME OF THE COMPANY TO Aris International Limited on 19 th March, 2013.
Registered Office	129-B, Ansa Industrial Estate, Saki Naka, Andheri (E), Mumbai-400072, Maharashtra.
Brief particulars of the scheme	<p>The Scheme of Arrangement provides for:-</p> <ol style="list-style-type: none">REDUCTION OF EQUITY SHARE CAPITAL OF ARIS INTERNATIONAL LIMITEDSPLIT OF SHARES FROM FACE VALUE OF RS.10/- EACH TO RS. 1/- EACH.
Rationale for the scheme	<p>The Company has been incurring losses for past couple of years AND due to business Loss and inadequate working capital facilities the present business of the company suffered. The accumulated losses of the Company as on 31st March 2013 which amounted to Rs. 45,435,966 /- (Rupees Four crore fifty-four lacs thirty-five thousand Nine hundred and Sixty Six Only) out of the paid up capital of Rs. 46,201,000/-. Around 98% of paid up capital has almost wiped off.</p> <p>As on 31st December 2013 the company suffered losses and the accumulated losses of the Company as on 31st December 2013 which amounted to Rs. 4,76,46,448 /- (Rupees Four crore Seventy Six Lacs Forty Six thousand Four hundred and forty eight Only) out of the paid up capital of Rs. 46,201,000/-. Entire paid up capital has almost wiped off</p> <p>The company is therefore unable to raise any finance either from the capital markets or financial institutions whether in the form of equity or debt, to undertake business activities on a larger scale. The proposed Scheme would</p>

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Tel No: 022- 42153479 Email id: arisinternational@gmail.com



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	enable the company to correct its existing capital by reduction and to show the actual financial position in its balance sheet to depict the representing Assets value which in turn will enable it to approach for financial assistances in order to develop its business value.
Date of resolution passed by the Board of Director of the company approving the scheme	8 th April, 2014
Date of meeting of the Audit Committee in which the draft scheme has been approved	7 TH APRIL, 2014
Appointed Date	01/04/2013
Name of Exchanges where securities of the company are listed	BSE LTD
Nature of Business	Going Concern
Capital before the scheme	4,62,01,000
No. of shares to be issued	NIL
Cancellation of shares on account of cross holding, if any	Not Applicable
Capital after the scheme	46,20,100
Net Worth	Pre 7,65,034 Post 7,65,034
Valuation by independent Chartered Accountant - Name of the valuer/valuer firm and Regn no	M/s H.T. Merchant & Co.
Methods of valuation and value per share arrived under each method with weight given to each method, if any.	Net Asset Value Method
Fair value per shares	Rs.0.17

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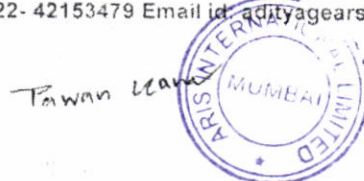
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Exchange ratio	Not Applicable			
Name of Merchant Banker giving fairness opinion				
Shareholding pattern	Pre		Post Reduction and split	
	No. of Shares	% of holding	No. of Shares	% of holding
Promoter	270100	5.85	270100	5.85
Public	4350000	94.15	4350000	94.15
Custodian	0	0	0	0
TOTAL	4620100	100	4620100	100
No of shareholders	380		380	
Names of the Promoters	A K HARLALKA & SONS (HUF)			
	PRADEEP KUMAR SARAWAGI			
	ANANT VEER HARLALKA			
	PRAKASH KUMAR SARAWAGI			
	PRABIN KUMAR SARAWAGI			
	GULJARI LAL JAIN			
	SUNITA HARLALKA			
	MADAN LAL HARLALKA			
	ATMA COMMERCE PVT LTD			
	BENGAL AUTO PARTS PVT LTD			
	TODI TRADERS & INV P LTD			
	KLASSIC DEALCOMM PVT LTD			
	GARODIA SECURITIES LTD			
Names of the Board of Directors	RAMESH CHANDRA MISHRA AVINASH RAMSHIROMANI TIWARI PAWANKUMAR SRIGOPAL TIBREWAL NEHA AGARWAL			

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Details regarding change in management control if any	Not Applicable
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